

VEGA DAILY

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May 26, 2025

VITAMIN

01

Last week, the vitamin market trended weakly, with customers purchasing on an as-needed basis.

Calcium Pantothenate: Prices plunged to a historic low after Zhejiang Hangzhou Xinfu Pharmaceutical Co., Ltd. cut its offer, intensifying market caution.

Vitamin B6: Expectations of new capacity release dragged down sentiment, leading to chaotic pricing as traders rushed to sell, though factory quotes remained firm.

Vitamins A, E, C, and B1: Prices held steady or edged lower.

AMINO ACID

02

Some amino acids remain stable.

Valine: Weak demand persisted after factories raised offers, with mainstream quotes at \$1.68/kg (actual transactions slightly lower). Prices are expected to stabilize short-term; monitor factory orders and shipments.

Tryptophan: Prices hovered near lows amid limited factory orders. With demand below expectations but little room for further declines, the market is likely to consolidate.

Arginine: Stable with bottom-range pricing; end-s procured cautiously. Neutral short-term outlook.

API

03

The veterinary API market was generally stable, with rising prices for some products due to production cuts and cost pressures:

Tylosin, tilmicosin phosphate, oxytetracycline, and doxycycline saw notable gains, attracting active trade.

Florfenicol, amoxicillin, and albendazole faced price fluctuations amid competition. Watch supply and demand shifts.

FOOD ADDITIVE

04

Sweeteners:

Sucralose: Steady at \$24.92–26.17/kg; upward trend expected.

Acesulfame-K & aspartame: Stable prices and normal sales.

Nutraceuticals:

Creatine monohydrate: Prices flat; shipments scheduled through June.

L-carnitine series: Continues gaining momentum.

Taurine: Tight supply and suspended factory quotes drove active inquiries and rising prices, with strength likely to persist.

Reported by Candice, Shea and Sharon

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